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Hopefluent Group Holdings Limited

合富輝煌集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 733)

REDEMPTION OF GUARANTEED EXCHANGEABLE BONDS DUE 2015

Reference is made to the announcement of Hopefluent Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 1 August 2012 (the “**Announcement**”) in relation to the issue by Hopefluent Properties Limited, a wholly-owned subsidiary of the Company, of the guaranteed exchangeable bonds due 2015 in an aggregate principal amount of HK\$218,400,000. Unless otherwise defined, capitalised terms used in this announcement shall have their respective meanings as in the Announcement.

Pursuant to the provisions of the Subscription Agreement, the Exchangeable Bonds were issued to the two Subscribers on 29 August 2012. As at 28 August 2015, the total outstanding principal amount of the Exchangeable Bonds was HK\$146,400,000. On 28 August 2015, pursuant to their terms and conditions, the Exchangeable Bonds in the aggregate principal amount of HK\$146,400,000 were redeemed by the Issuer at its principal amount with a premium equal to 30% of the principal amount and accrued and unpaid interest thereon up to and including the Maturity Date, being the third anniversary of issue date of the Exchangeable Bonds. Upon redemption of the outstanding Exchangeable Bonds, all the Exchangeable Bonds will be fully redeemed and cancelled.

The redemption was financed by the internal resources of the Group. The board of directors of the Company is confident that the redemption of the Exchangeable Bonds would not have any adverse effect on the Group’s financial position, which would remain sound following the redemption of the Exchangeable Bonds. Subsequent to the redemption of all the outstanding Exchangeable Bonds, the Group would not incur further finance costs in relation to the accrued interests of the Exchangeable Bonds.

By order of the Board
Hopefluent Group Holdings Limited
Fu Wai Chung
Chairman

Hong Kong, 28 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. FU Wai Chung, Ms. NG Wan, Ms. FU Man and Mr. LO Yat Fung; the non-executive director of the Company is Mr. MO Tianquan; and the independent non-executive directors of the Company are Mr. LAM King Pui, Mr. NG Keung and Mrs. WONG LAW Kwai Wah, Karen.